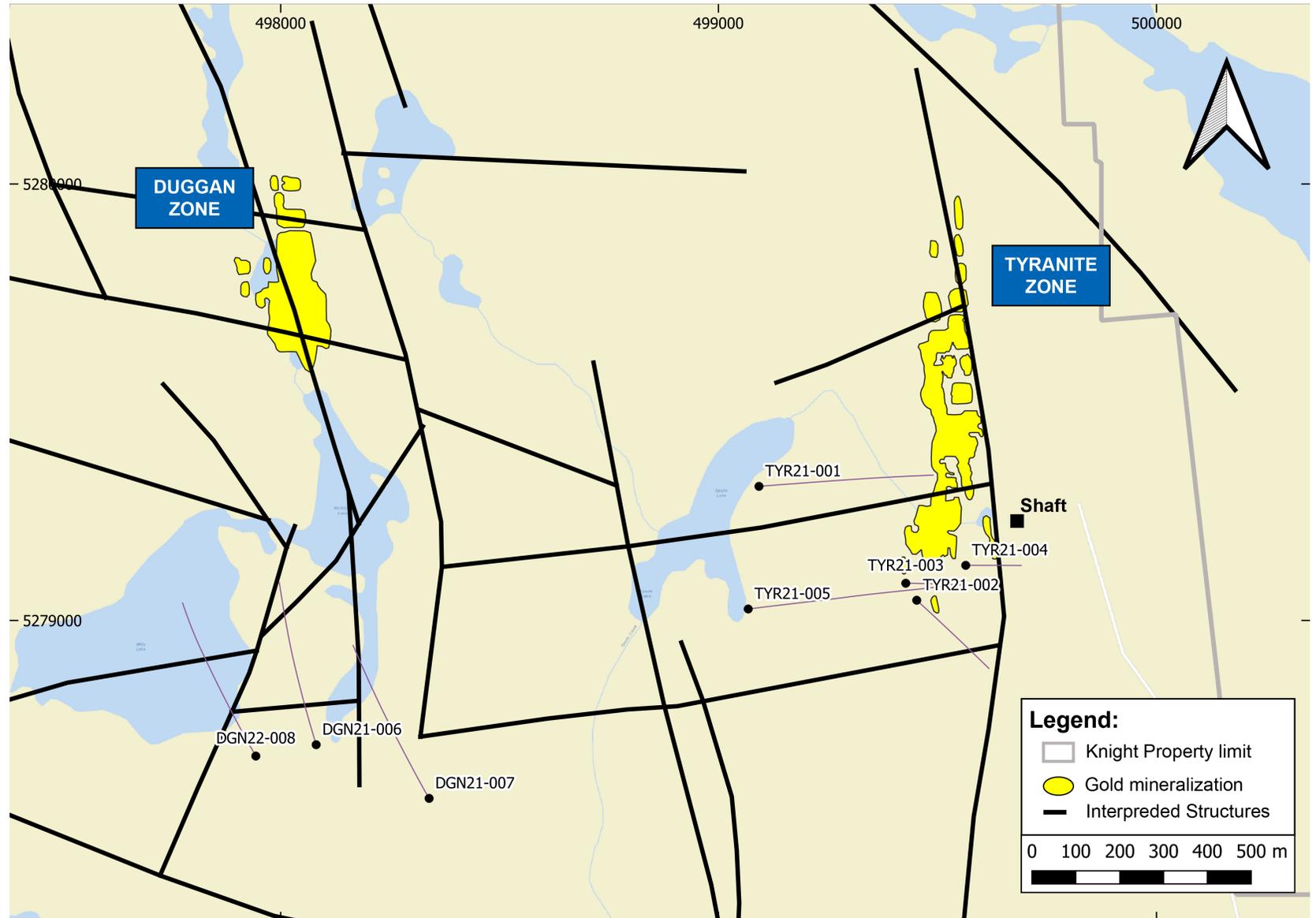


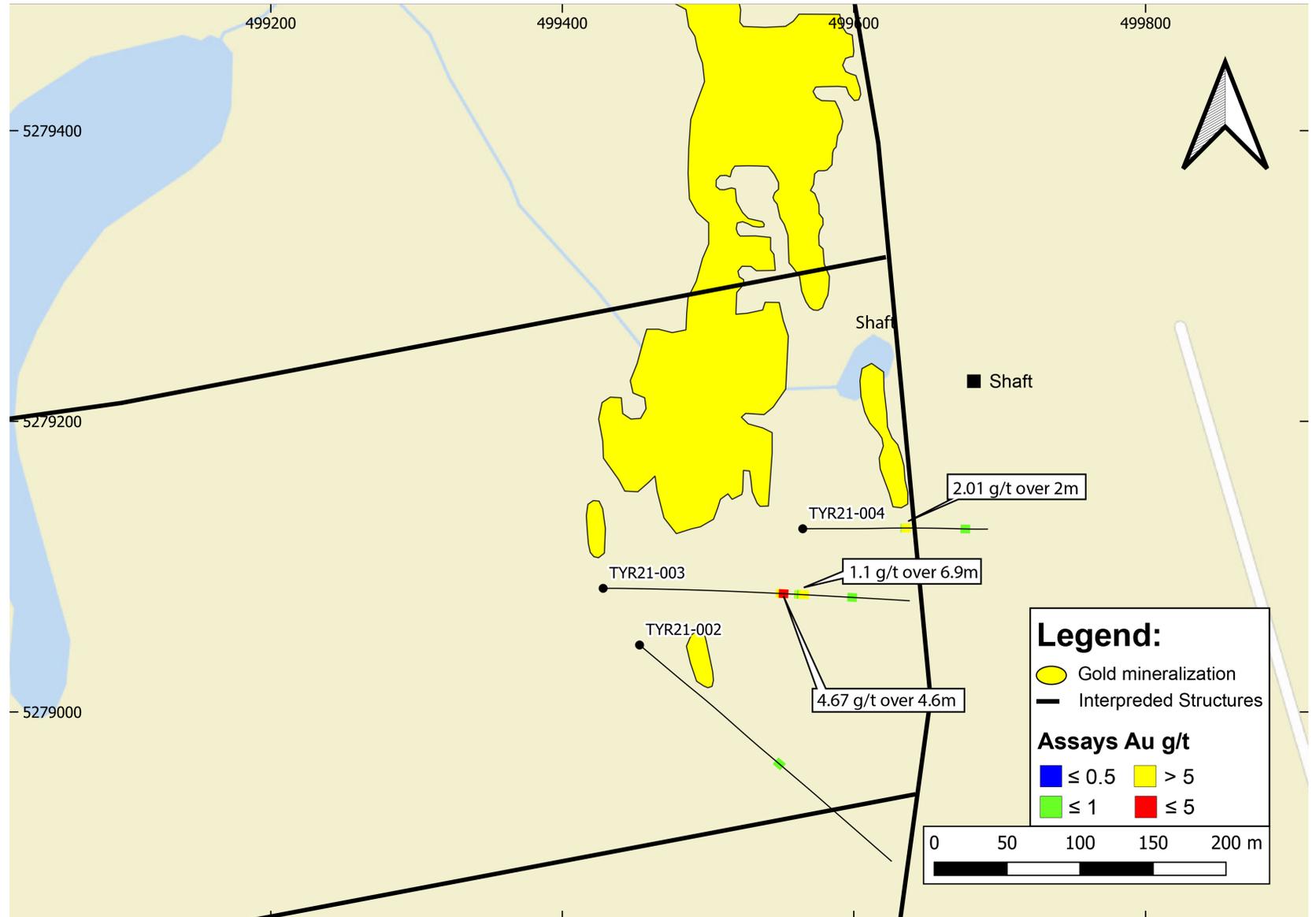
## Locations of the Tyranite and Duggan zones and the Phase 2 drill holes

- Traces of structures were interpreted by Mira Geoscience from modeling of aeromagnetic data.



# Map illustrating significant Phase 2 results at the Knight Gold Project

•Traces of structures were interpreted by Mira Geoscience from modeling of aeromagnetic data.



# Section illustrating significant Phase 2 results at the Knight Gold Project

- The cross section is looking to the North

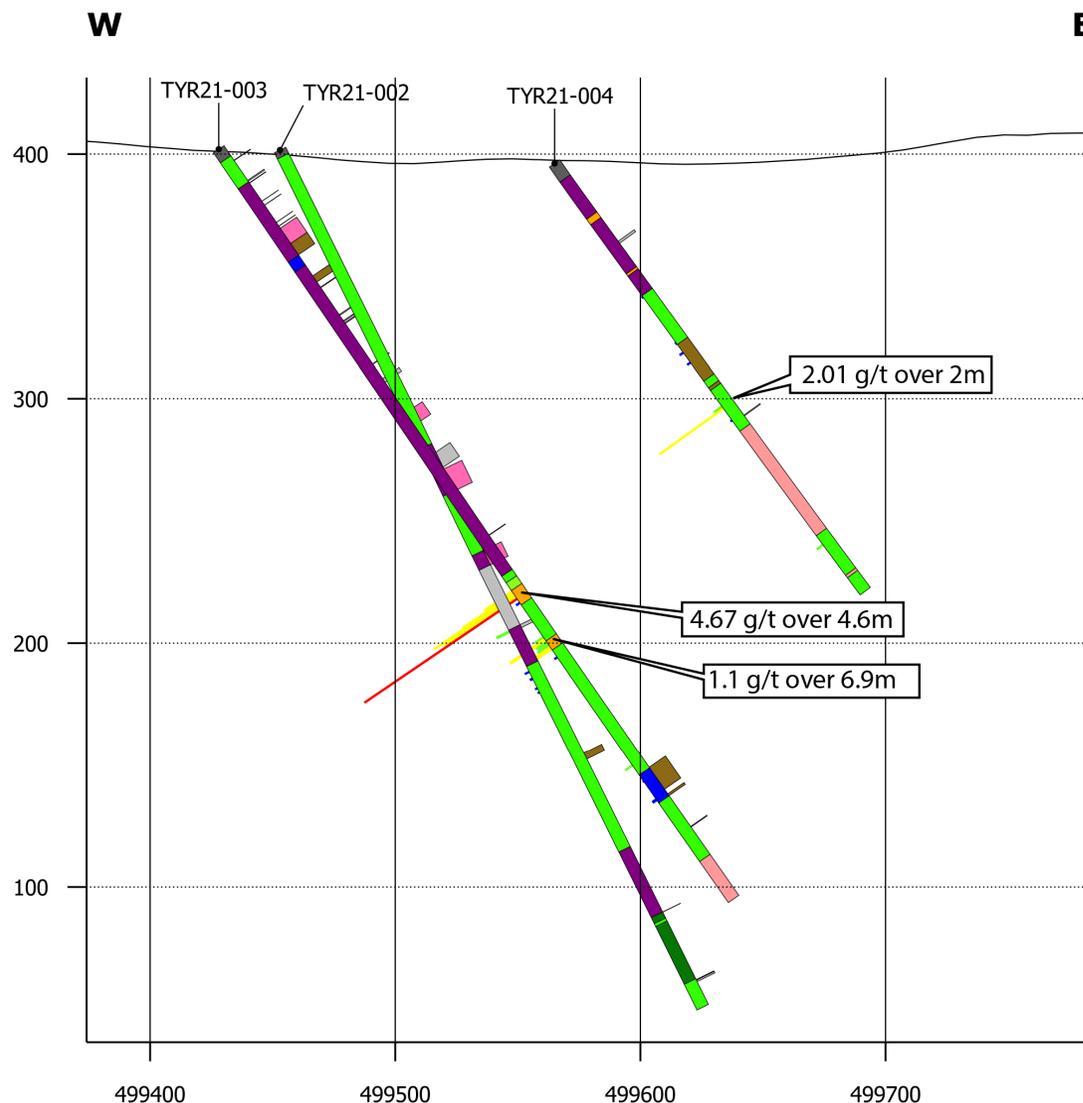
- TYR21-003 is about 10 to 20 meters to the south of the section plane

- TYR21-004 is about 30 meters to the North of the section plane

- TYR21-002 is about 30 to 200 meters to the North of the section plane

- Gold values g/t are shown to the left of each drill hole

- Structures are plotted to the right of each drill hole



OREFINDERS

## Legend:

### Lithology

- Sediments
- Syenite porphyry
- Intrusions
- Mafic porphyry
- Mafic volcanic
- Ultramafic
- Felsic volcanic
- Quartz veins

### Structures

- Breccia
- Faults
- Shear

### Assays Au g/t

- ≤ 0.5
- > 5
- ≤ 1
- ≤ 5



# DISCLAIMER

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that Mistango River Resources Inc. believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond Mistango River Resources Inc.’s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with Mistango River Resources Inc.’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, Mistango River Resources Inc. disclaims any intent or obligation to update any forward-looking statement. All currency numbers are in \$CAD unless otherwise stated.

## Important Note Regarding Historical Mineral Resources and Mineral Reserves

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