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McGarry Project Vision & Plan

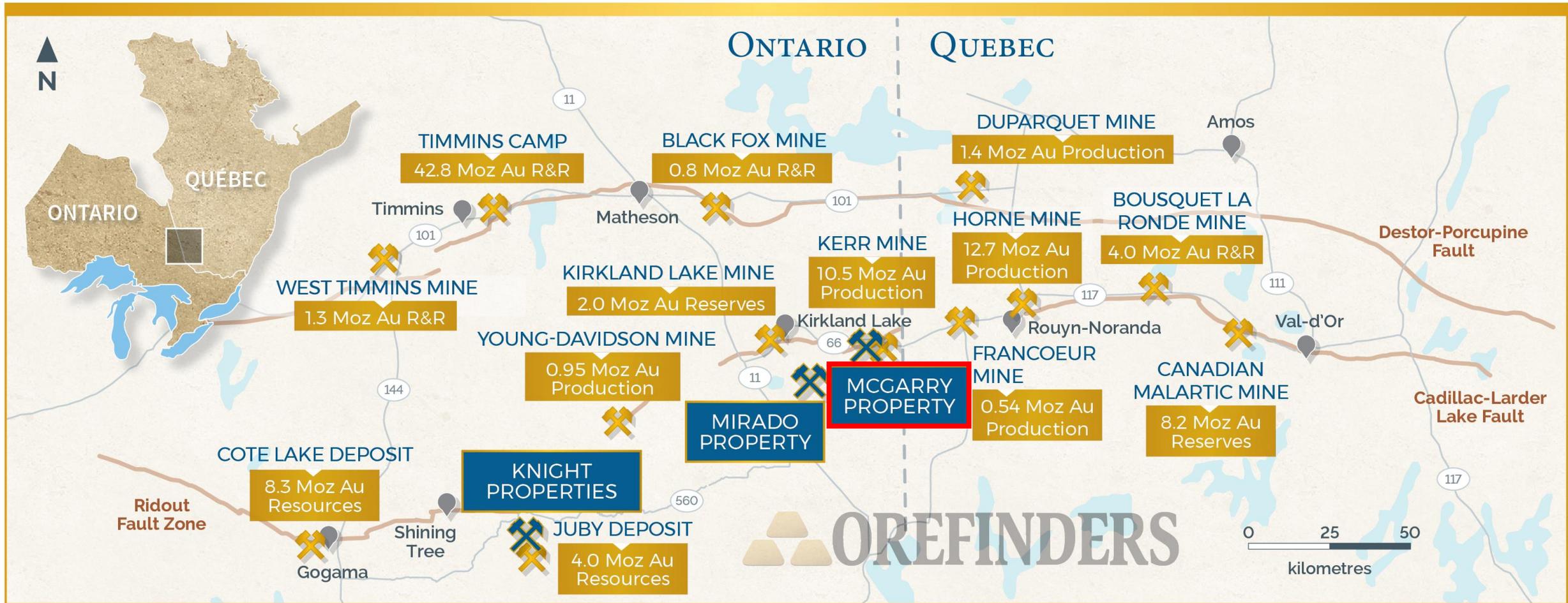
FORWARD LOOKING STATEMENTS

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

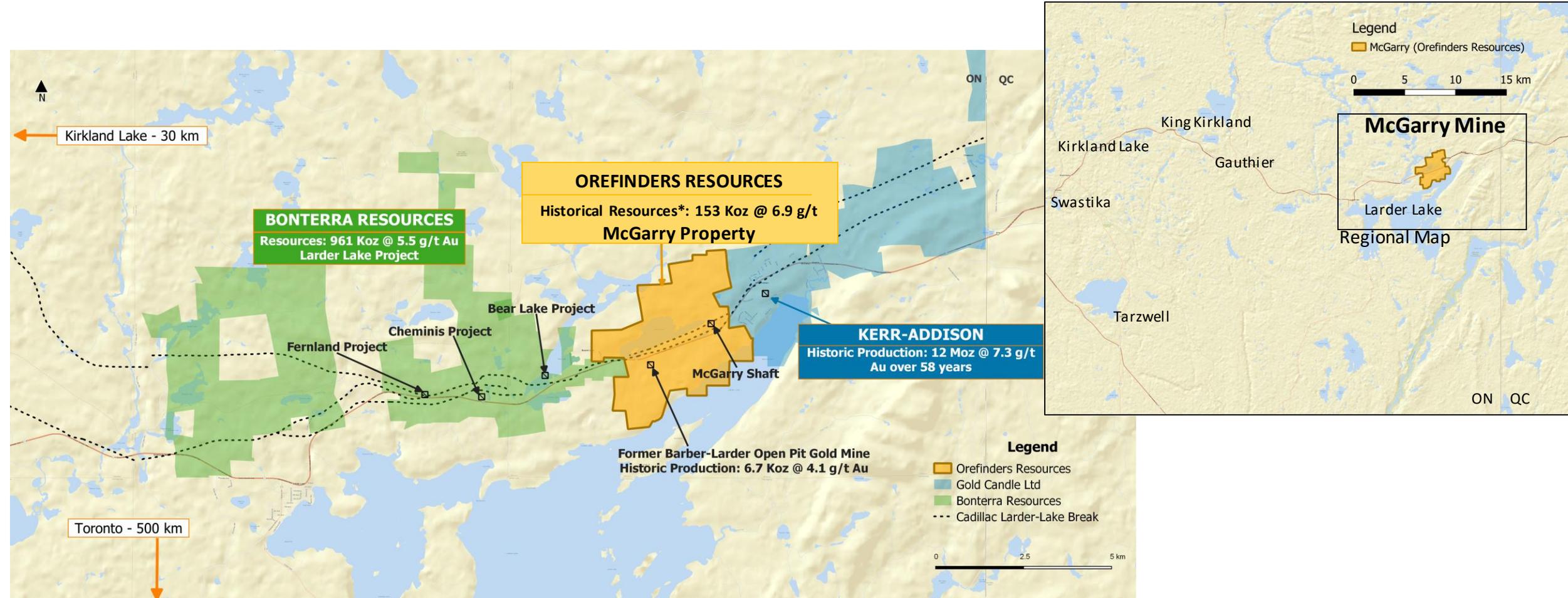
*This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that **Orefinders Inc.** believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond **Orefinders Inc.**’s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with **Orefinders Inc.**’s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, **Orefinders Inc.** disclaims any intent or obligation to update any forward-looking statement.*

All currency numbers are in \$CAD unless otherwise stated.

Abitibi Map

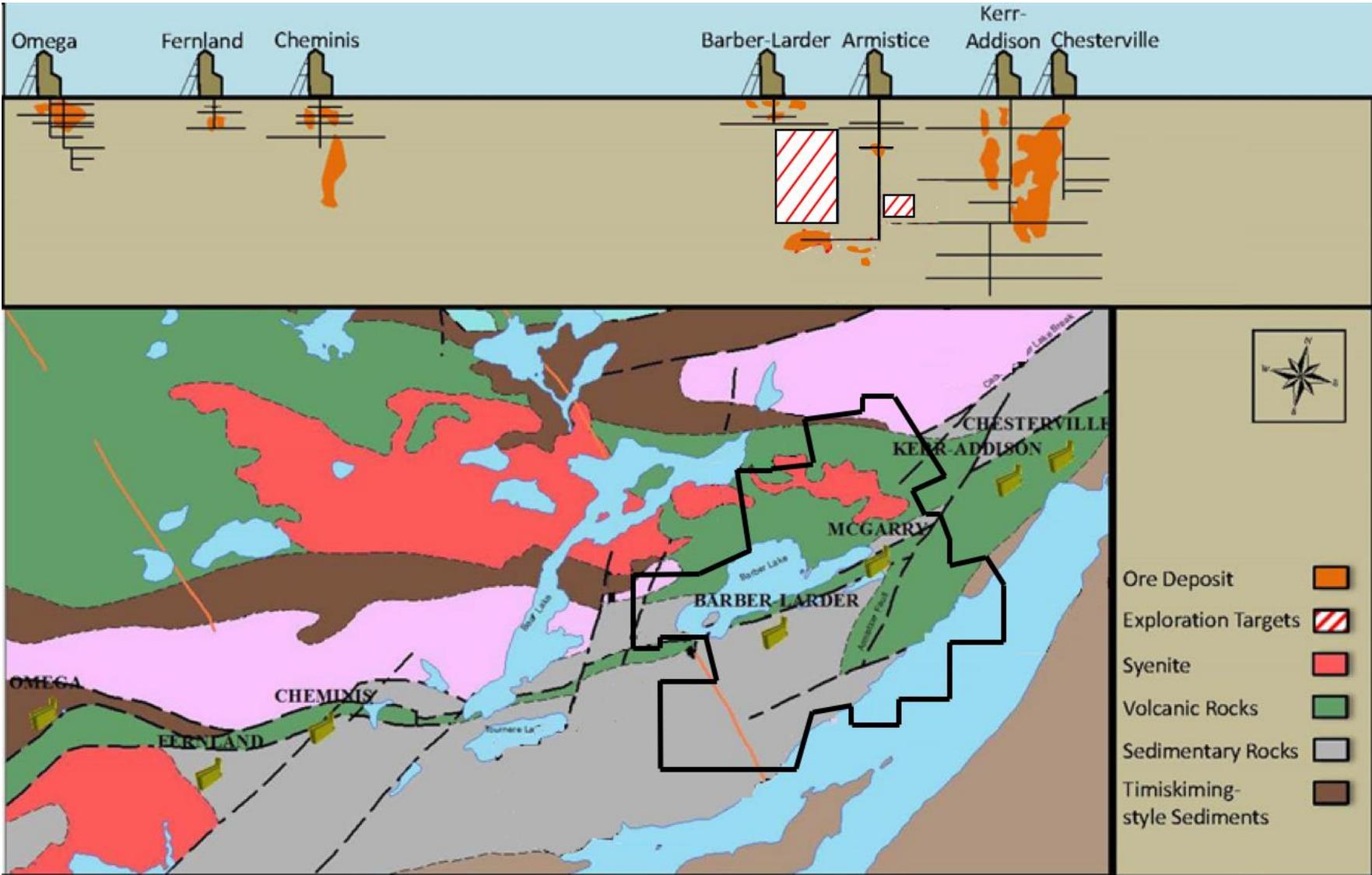


McGarry Mine Property Map



*see note on historical resources

Cadillac Larder-Lake Break Long Section



The McGarry Project

- In Virginiatown, Ontario and on 2.4km on the Cadillac Larder-Lake Break
 - Cadillac Larder-Lake break is one of the world's most prolific gold structures, and hosts the historic Kerr Addison mine (produced > 12 million oz, over 50+ years)
- McGarry is located and abuts both the Kerr-Addison Mine; and Bonterra Resources' Cheminis Mine and Bear Lake deposits
- Previous operators put McGarry into production after its 2013 PEA; significant infrastructure still in place including shaft, hoist, onsite facilities
- **Historical resource estimate at McGarry (cut to 51.4 g/t gold)***
 - Indicated: 447,000 tonnes @ 7.89 g/t Au (112,000 oz)
 - Inferred: 157,000 tonnes @ 5.83 g/t Au (29,000 oz)

McGarry Project – Principal Zones

- **McGarry Mine**

- Previous owners prepared 325N zone for production—this is a high-interest zone given the high grades
- Exploration of the McGarry deposit was extensive in and near existing mining infrastructure; less exploration done outside the area of the shaft between 1,250 and 2,250 ft level
- Possibility of deep extensions of the Kerr-Addison deposit on the west side of the Armistice fault

- **Barber-Larder Extensions**

- Barber-Larder deposit mined briefly as a small open-pit in 1987-1988—production bottomed out at ~46 metres
- Deposit continues below at similar grades—and beyond top 120 metres vertical, there has not been significant exploration, and indications of old mineralization down to at least 600 metres vertical exists

McGarry Project – Multiple Zones of Interest

- **Peninsula Zone**

- Located immediately west of Barber-Larder mine along the same package of deformed and altered rocks; hole drilled near the zone returned 3.4 g/t gold over a core interval of 6.1 metres, at a depth of 85 metres

- **Mill Zone and Western Zone**

- Located in a northeast striking ultramafic unit, 750m long that has been completely altered to carbonate
 - Mill Zone located at the southern end of the ultramafic unit and cut off by an east-northeast trending fault. Drilling intersected up to 36.7 g/t over 2.1m
 - Western Zone located near northeastern end of the ultramafic unit. Trenched over 75 metres in length and indicated presence of small mineralized shoot ~15 metres long, 1.7 metres wide, assaying 3.9 g/t gold

McGarry Project – Multiple Zones of Interest

- **Dyke Zone**

- Located in southeastern corner of the McGarry Property and is hosted by an altered diorite or gabbro. The dyke trends northeast, is fractured, and contains quartz and calcite stringers with pyrite
- Zone extends for >300 metres and was sampled over ~100 metres, giving an average grade of 7.25 g/t gold over ~1.0 metres in width

- **Arjon Shear Zone**

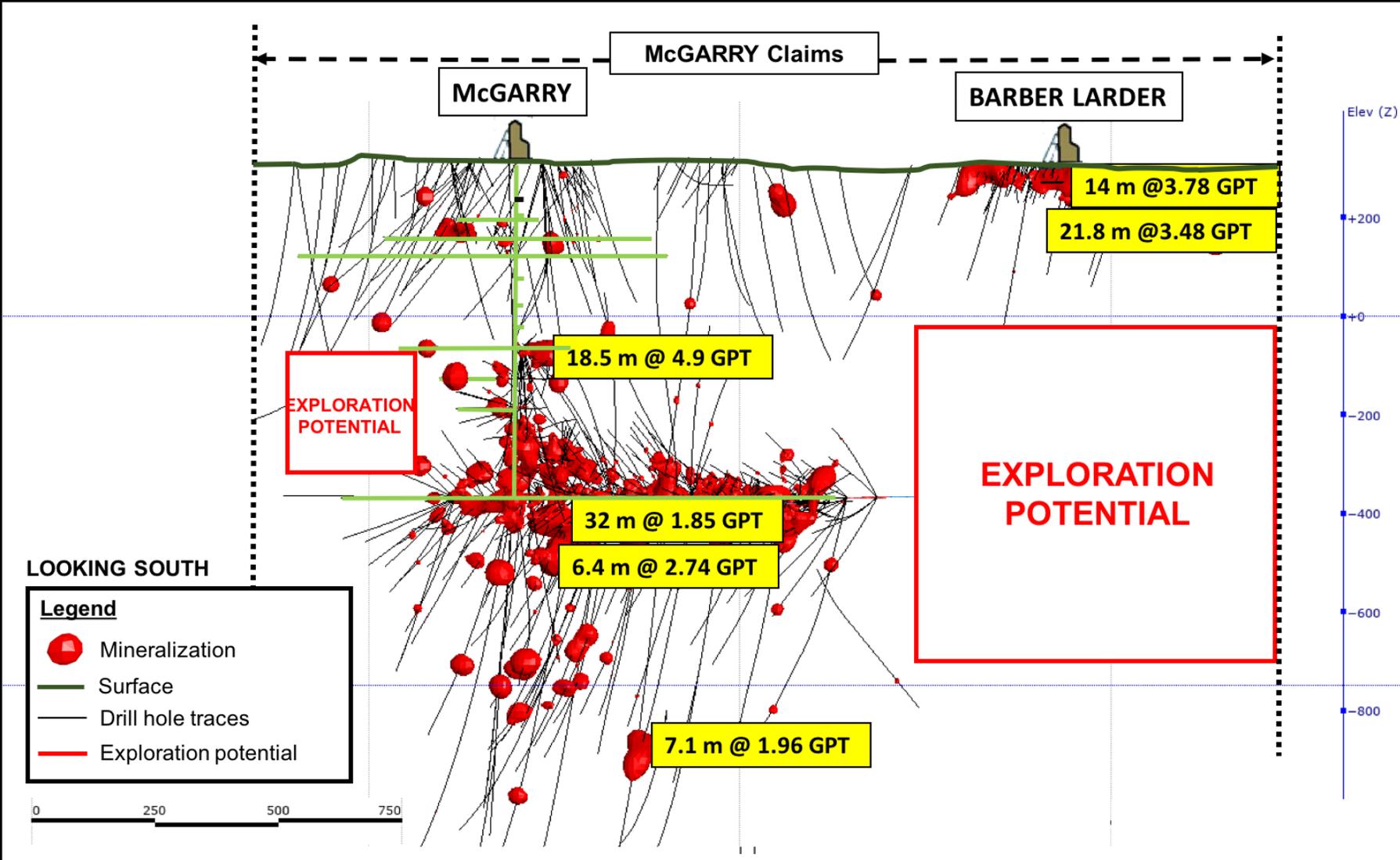
- Located in the northeast corner of the McGarry property and extends northeast onto the adjacent Kerr Property.
- Few drill holes marked on a dated map (1941), and mapping indicates presence of sheared ultramafics transformed to green carbonate.
- On adjacent Kerr property, there is a description of a 'northern' crosscut that was driven on the 2,500 foot level across the Temiskaming sediments into some mafic volcanics (presumably the Blake River assemblage).
- This target needs to be followed-up for its potential for intrusion-hosted bulk-minable gold mineralization

High Grade Gold

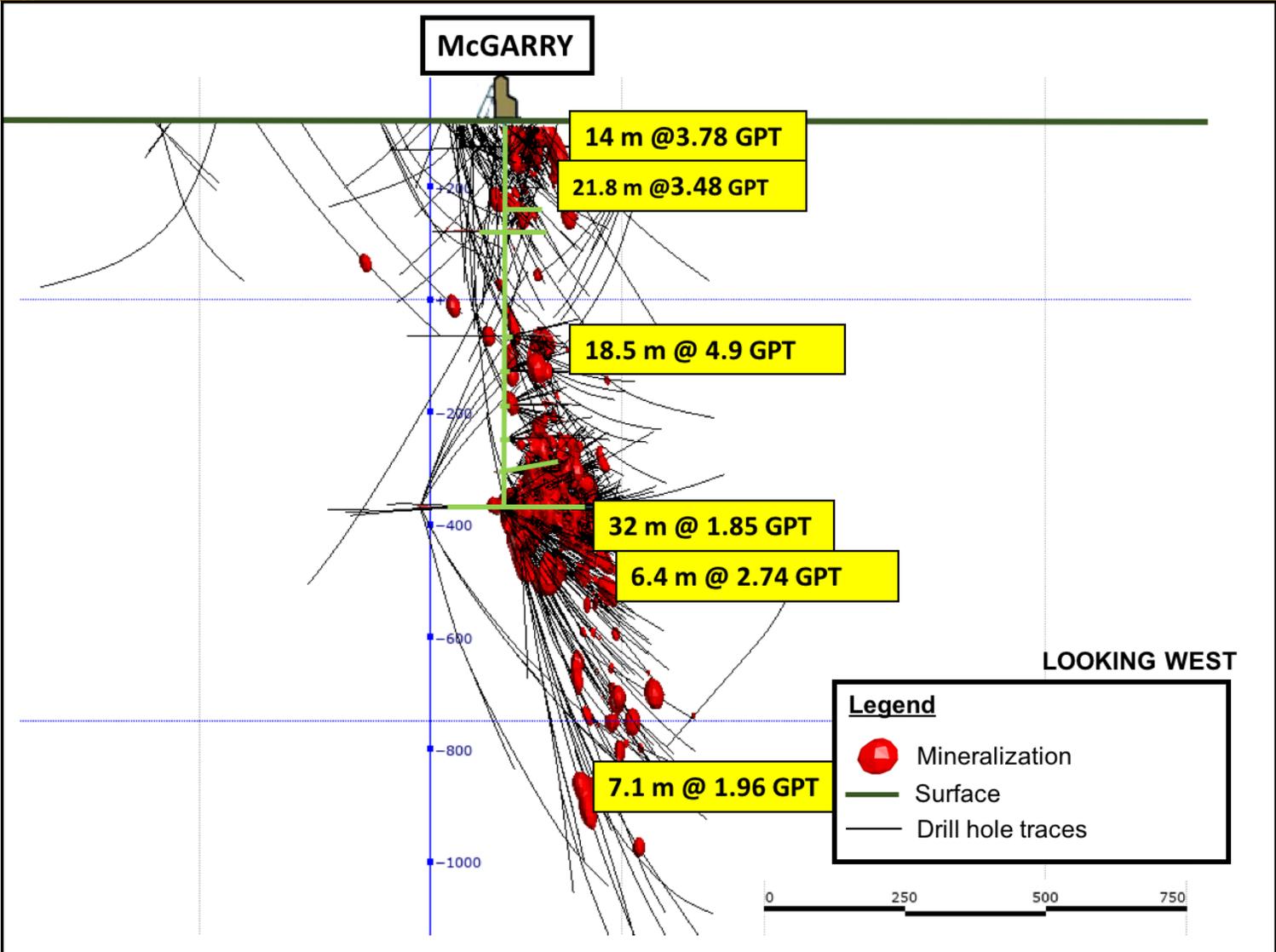
Historic Underground Panel Sampling

- **325 N Zone – 2280 sublevel**
 - 8.2 g/t Gold over 98m length and 1.5m width
 - 4.6 g/t Gold over 26m length and 1.3m width
 - 7.6 g/t Gold over 79.2m length and 1.4m width
- **325 N Zone – 2330 sublevel**
 - 11.1 g/t Gold over 24m length and 1.7m width
 - 6.1 g/t Gold over 7.6m length and 1.2m width
 - 4.3 g/t Gold over 7.6m length and 1.8m width
- **440 N Zone – 2250 level**
 - 6.2 g/t Gold over 18m length and 1.6m width

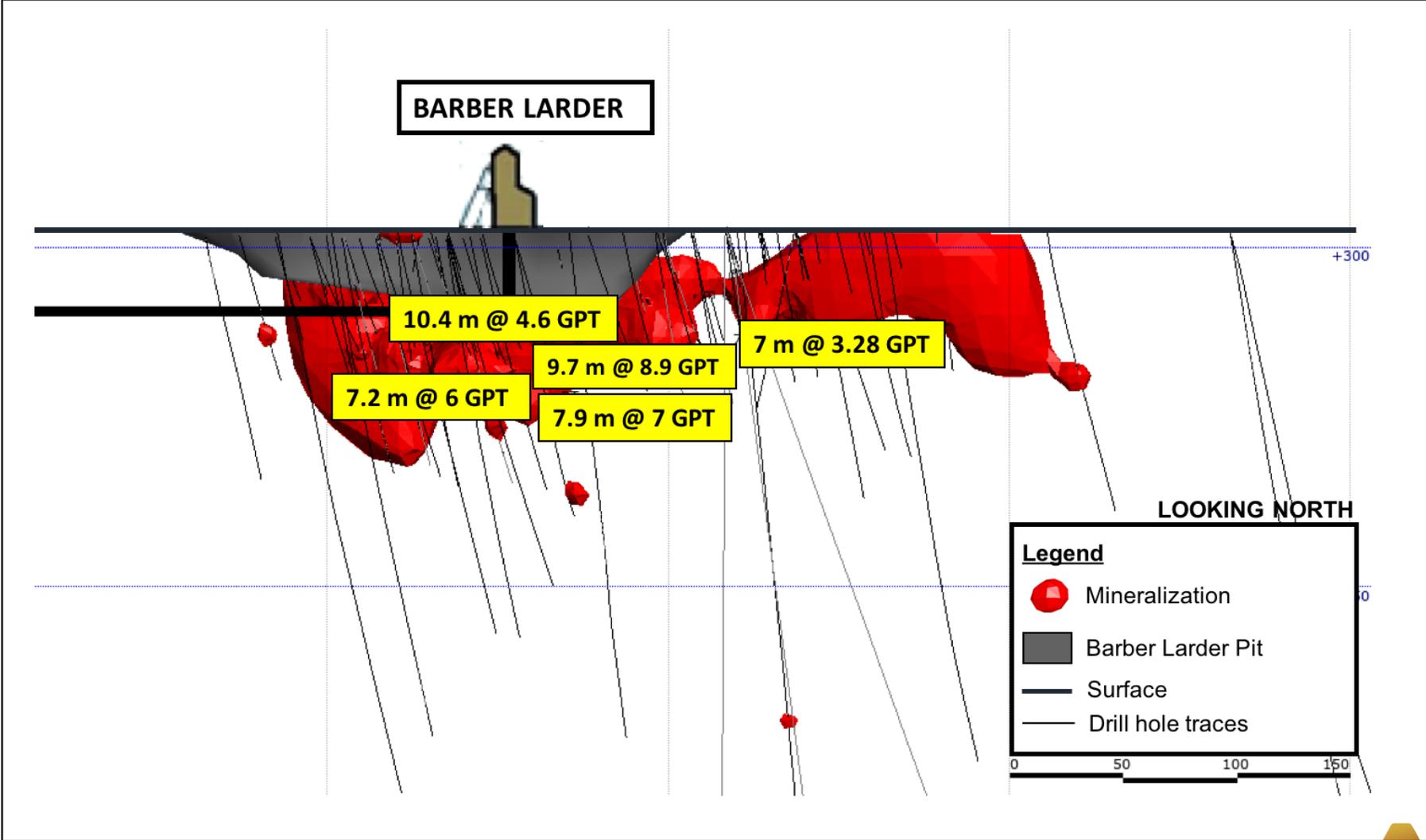
McGarry Property: 3D Interpretation of Orebody



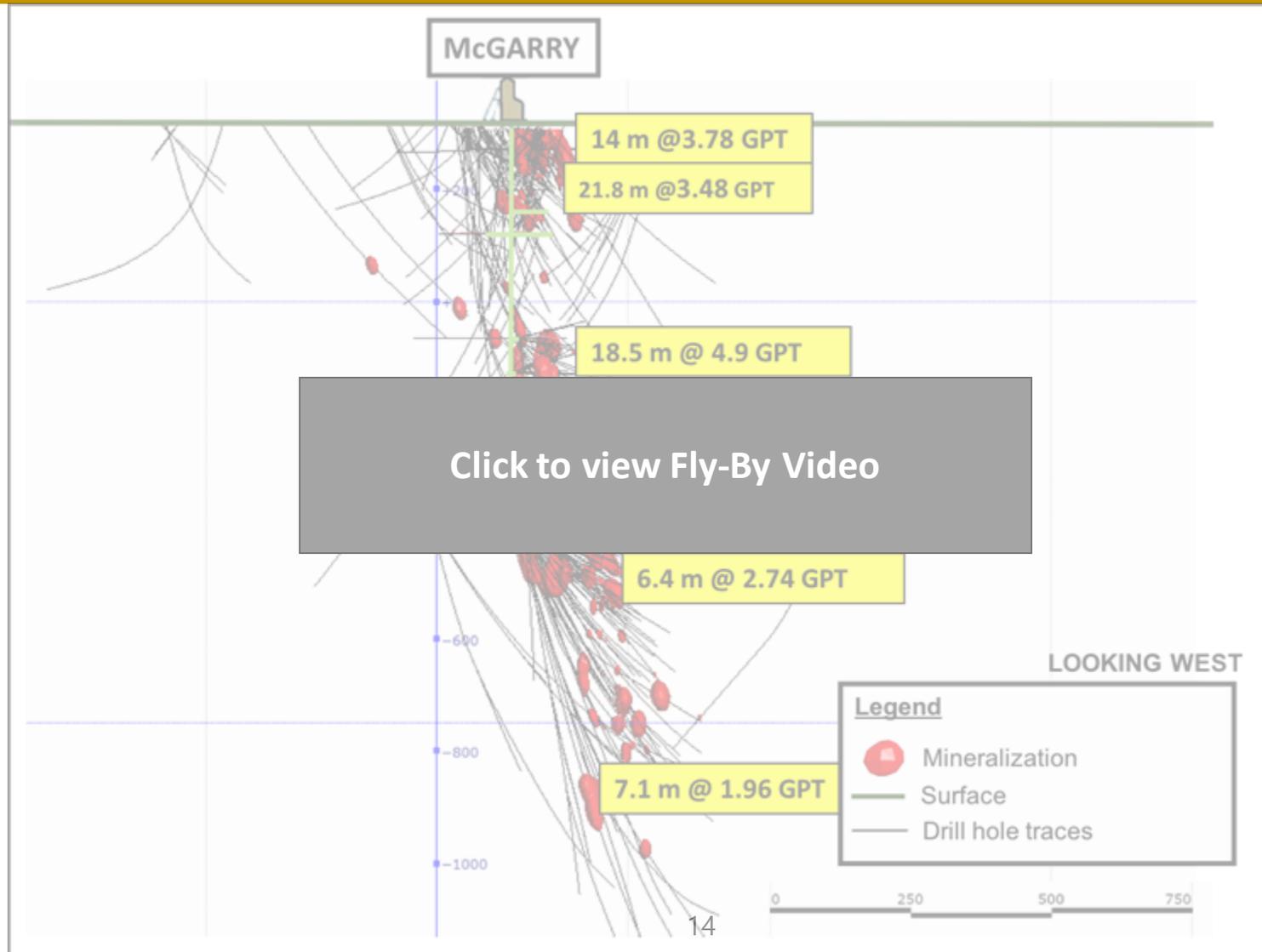
McGarry Shaft– 3D Interpretation of Orebody



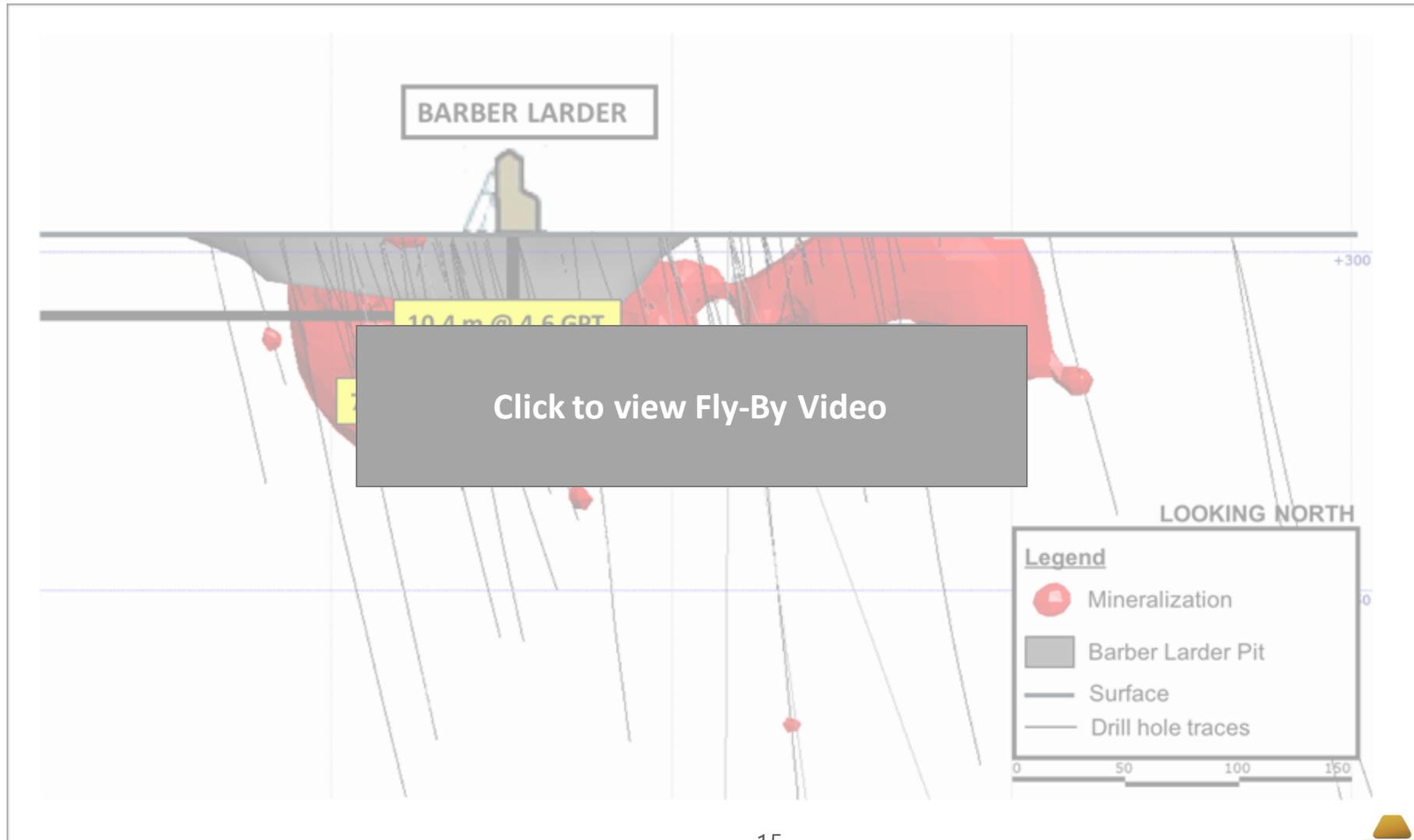
Barber Larder Pit – 3D Interpretation of Orebody



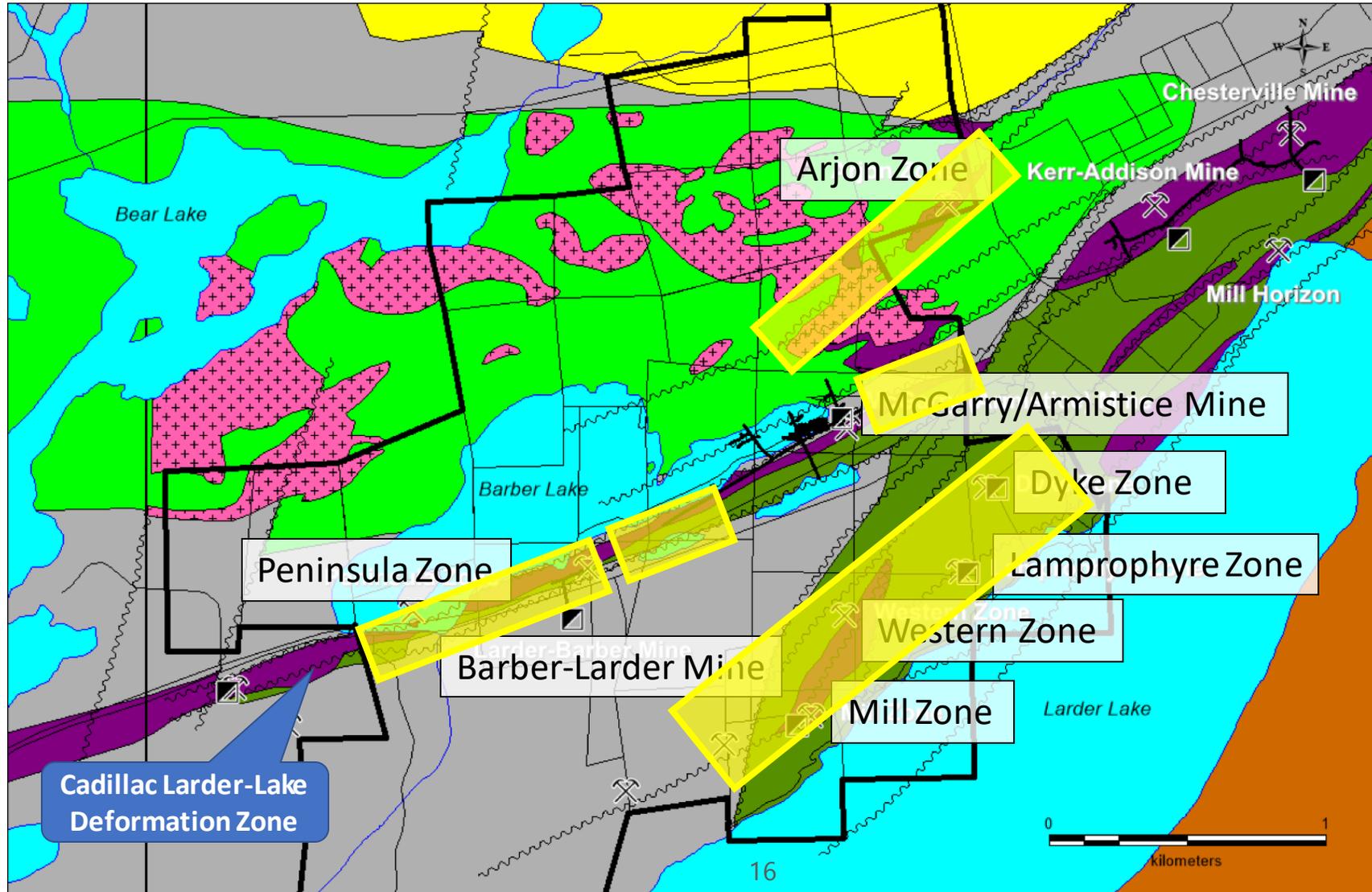
McGarry Shaft– 3D Fly-By Video



Barber Larder Pit – 3D Fly-By Video



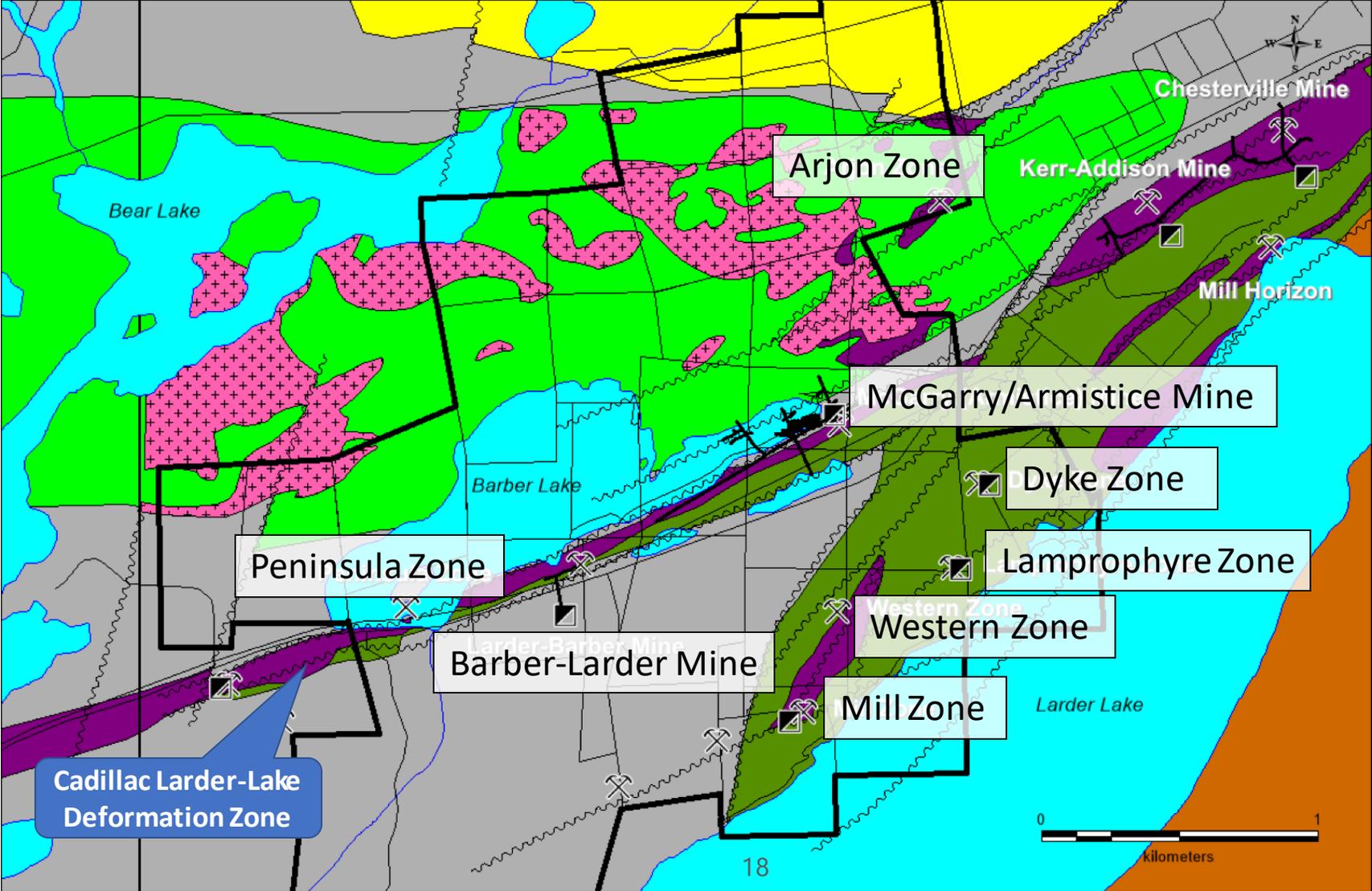
Planned Exploration Program



Exploration Program

- Exploration on the McGarry Project will focus on the main mineralized horizon along the Larder Lake Cadillac Deformation Zone (LLCDZ) on the one hand and evaluating the targets off to the north and south on secondary splays of the LLCDZ. The program will require a minimum of 5,000 metres to complete testing:
 - Along the LLCDZ the favorable horizon requires drill testing between the shaft and the Kerr Addison Property boundary to east below 1,000 metres vertical and between the Larder Barber shaft and the western boundary of the property. In addition the area between the Larder Barber shaft and the western drift on the 2,250 foot level requires more drilling.
- To the south of the LLCDZ the Mill Zone and Lamprophyre Zone are located along a structure that is parallel to the LLCDZ and extends onto the Kerr Addison Mine property to the east.
- To the north of the LLCDZ the Arjon Zone is located along a low angle splay of the LLCDZ that extends to the northeast and intersects some ultramafic horizons in volcanics of uncertain age but possibly of Tisdale association. The structure is known to contain gold but has not been drilled since the 1940's and then only at very shallow depth.

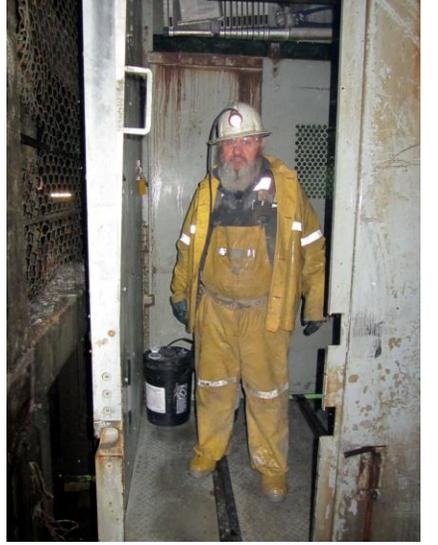
Geology of the McGarry Mine Project



Regional Geology

- The McGarry property straddles the Larder Lake Cadillac Deformation Zone (LLCDZ) which defines a major crustal structure separating rocks of different assemblages. To the south of the LLCDZ rocks of the Larder Lake Group (Tisdale Assemblage) are overlain by and in fault contact with conglomerate, turbidites and shales of the Temiskaming Assemblage ($<2674.3 \pm 3.7\text{Ma}$) that have been folded into a southwest plunging syncline structure.
- To the north of the LLCDZ mafic and ultramafic volcanic rocks, that have not been dated but appear to be Tisdale Assemblage, are overlain by Temiskaming Assemblage sedimentary rocks and folded into a northeast plunging anticline.
- Within the LLCDZ the same units as above are present but highly deformed and stretched out into bands parallel to the deformation zone. The Armistice deposit contains the same ore facies as found at the Kerr Addison, namely carbonate ore which corresponds to deformed and altered ultramafic rocks, the "flow" ore which is a mylonitized tholeiitic volcanic, the graphite ore which corresponds to deformed, interflow graphitic sediment and the mineralized porphyry dykes.

McGarry Mine Infrastructure



Mining Infrastructure



**McGarry entrance from the
TransCanada Highway**



McGarry Headframe



Hoist

McGarry Mine Infrastructure

- Existing infrastructure (all refurbished within the past ~10 years):
 - Headframe
 - 3 compartment shaft
 - Hoist
 - Electrical substation
 - Surface change-house and workshop
 - Core facility

OREFINDERS CORE MANAGEMENT TEAM

Stephen Stewart, M.Sc., MBA – CEO and Director

Stephen has over 15 years of experience in the resource and finance industries where he has evaluated and raised capital for natural resource projects. His focus has been on the acquisition, exploration and development of resource assets and has served as a senior officer with TSX Venture companies.

Alex Stewart, J.D. – Executive Chairman

Alex has over 40 years of experience in the practice of securities law and natural resource investment. In the past he was the founder behind a number of mining projects including the Cote Lake Project and the Eagle One deposit. He holds a Bachelor of Arts from the Western University, a Juris Doctor from the University of Toronto Law School and a Diploma, LCE, from the University of Madrid.

Charles Beaudry, M.Sc., P.Geo – VP Exploration and Director

Charles is a professional geologist with more than 35 years of experience in mineral exploration and project development of precious and base metal deposits across the globe. Charles spent 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities.

Gautam Narayanan, M.Sc. MBA, Corporate Development Manager

Gautam's previous experience spurs from the Capital Markets, where he served as an equity research associate covering Base and Precious Metals at Canaccord Genuity, and prior to that, as a consultant focusing on natural resource investments--primarily covering the global phosphate and potash industry.

Antoine Schwartzman M.Sc., - Geology Manager

Project Geologist who joined our team in June 2018. Mr. Schwartzmann is responsible for the data management, modeling and targeting of our projects working directly with the VP of exploration

CONTACT

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