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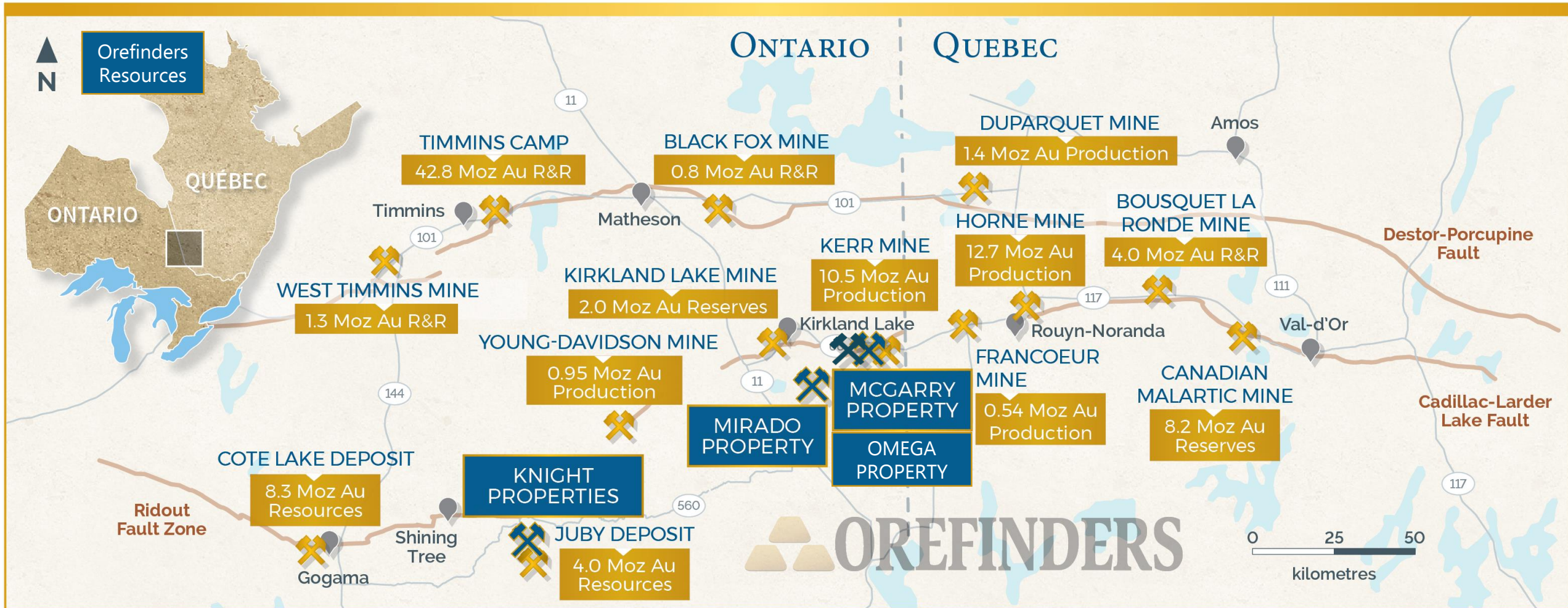
KNIGHT PROJECT DRILL PROGRAMS

We are in the mineral exploration and development business. It is inherently risky, and all potential investors should be keenly aware of this.

*This presentation contains forward-looking statements. All statements, other than of historical fact, that address activities, events or developments that **Orefinders Inc.** believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan" or "project" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond **Orefinders Inc.**'s ability to control or predict, that may cause the actual results of the project to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with **Orefinders Inc.**'s expectations, changes in world gold markets and other risks disclosed to the Canadian provincial securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, **Orefinders Inc.** disclaims any intent or obligation to update any forward-looking statement. All currency numbers are in \$CAD unless otherwise stated.*

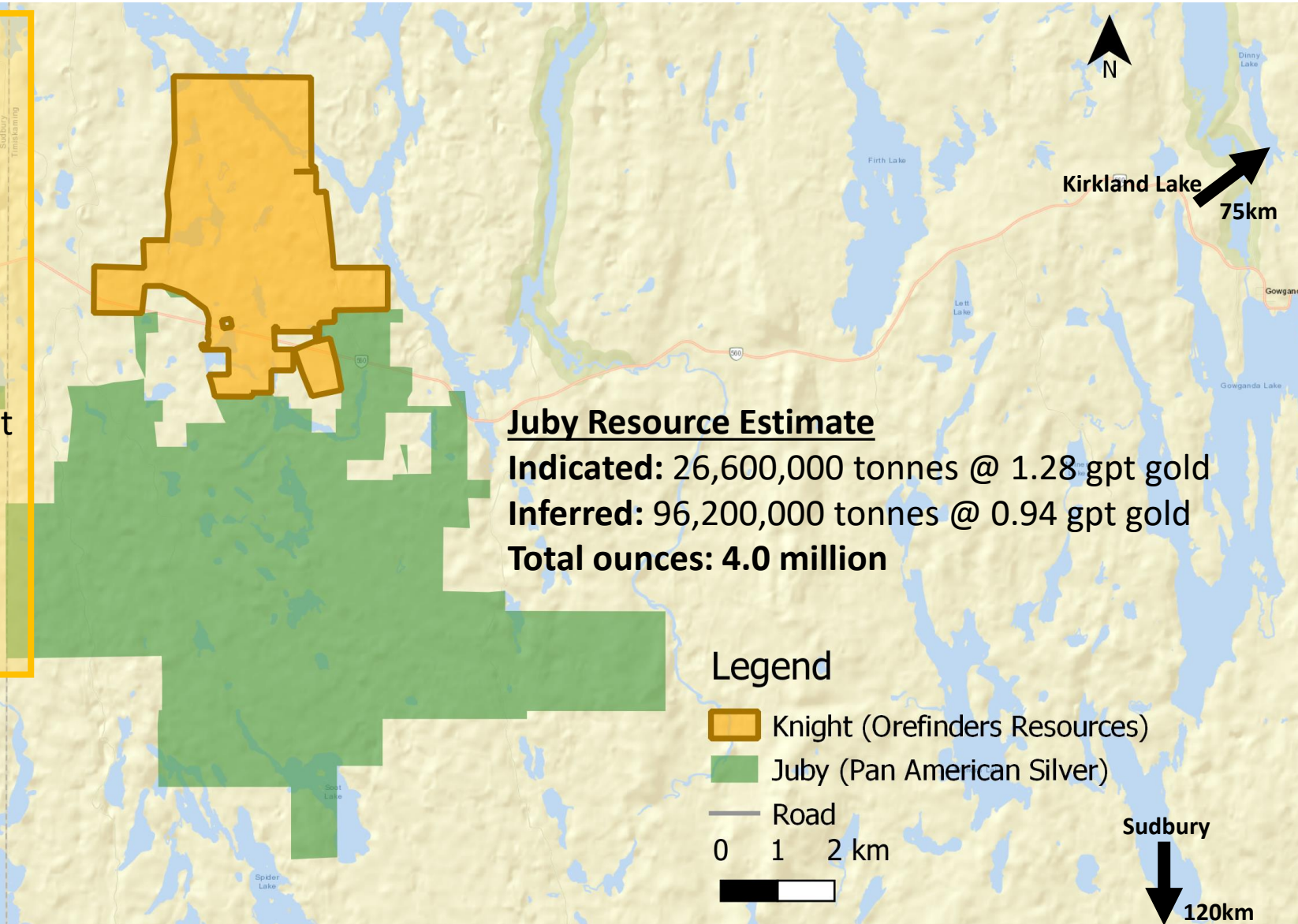
Orefinders treats all technical reports, NI 43-101 or otherwise, as historical in nature unless is it is commissioned and overseen by Orefinders.

OREFINDERS' KIRKLAND LAKE FOCUS



Knights Project Summary

- **Minto**, a high-grade gold in breccia pipe
 - **18.2 gpt gold over 65.7m**
 - **13.3 gpt gold over 82.5m**
- **Tyrinite**, a past producer with significant infrastructure in place
- **Porphyry Lake**, with similar geology to that of Minto and Juby
- **Duggan**, with similar geological setting as Tyrinite—high-grade, with open pit potential



3 Zones Targeted – Each Well Defined within a Large Complex Gold System

1. Porphyry Lake
 - Large Near Surface IP Anomaly
 - Never been drill tested

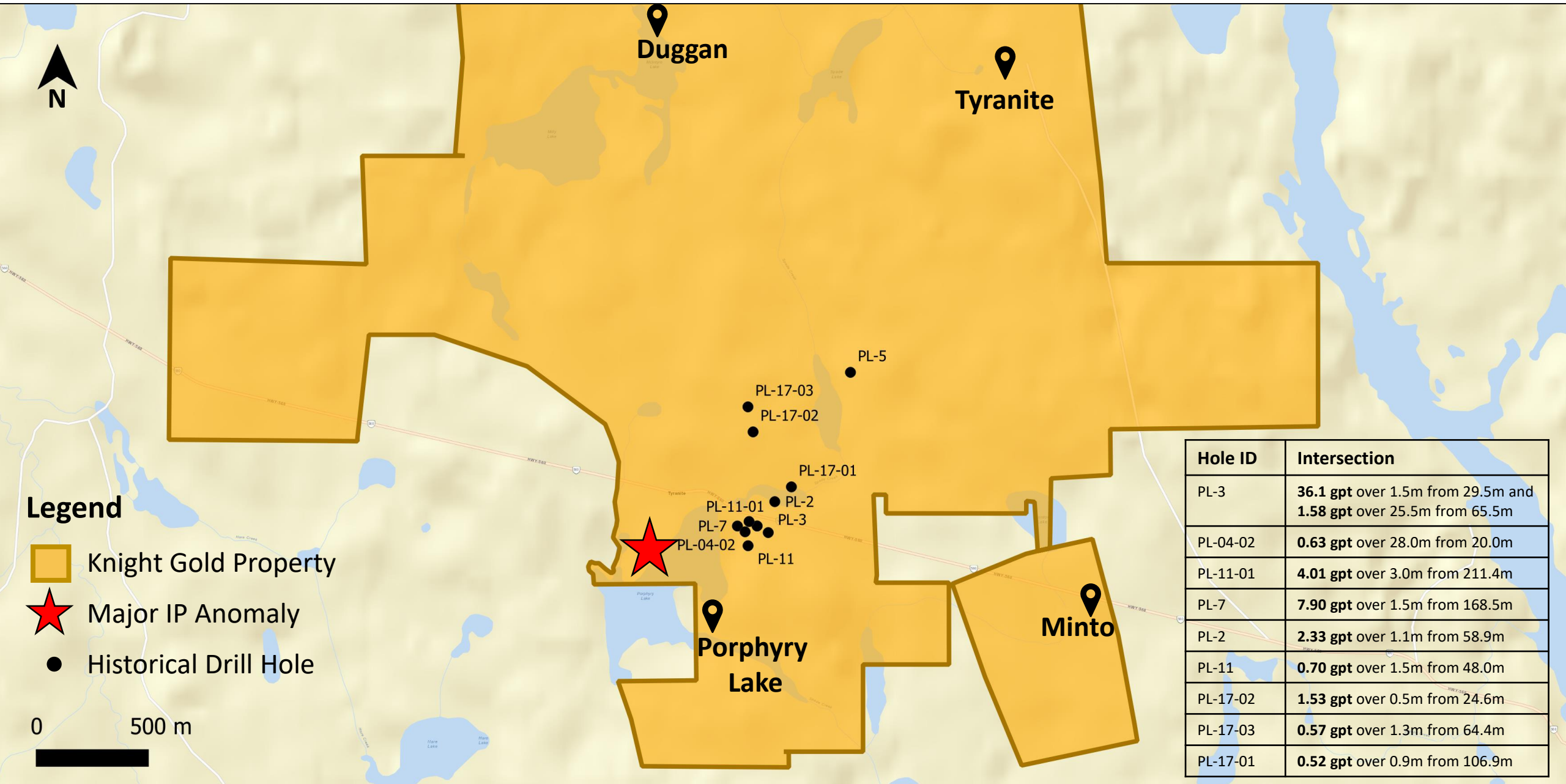
2. Tyrinite Mine
 - Brand New Interpretation of Mineralization
 - Never been drill tested

3. More Minto Pipes
 - New Breccia Pipe Targets similar to Minto
 - Never been drill tested

1. MAJOR ANOMALY UNDER PORPHYRY LAKE

- Very large gold alteration/mineralization system centered on Porphyry Lake
- Multiple significant gold intersections surrounding Porphyry Lake Target – but target itself has never been drilled
- Major untested IP high chargeability/high resistivity anomaly over 300m long by 200m wide under Porphyry Lake.

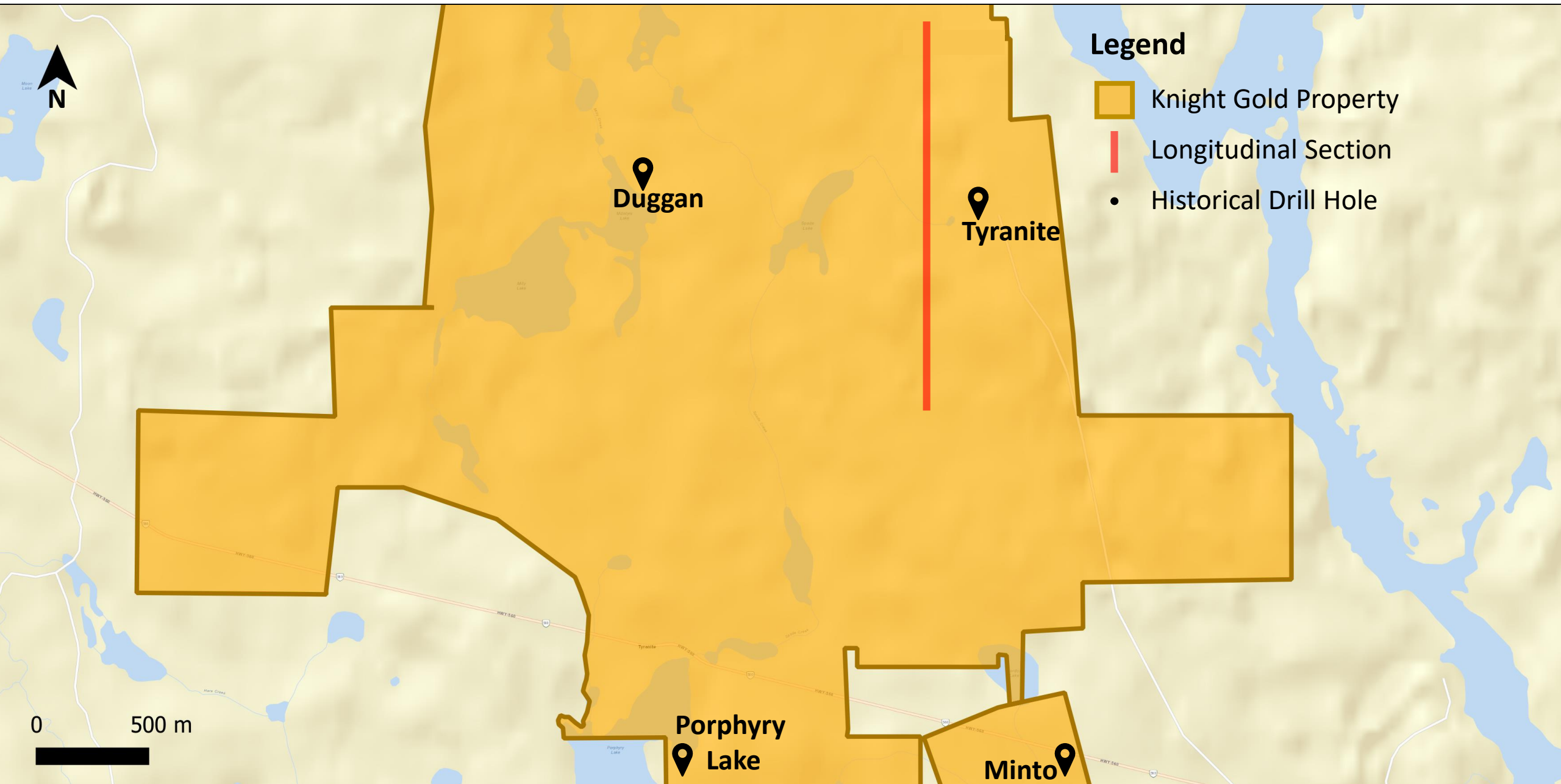
PRIORITY IP TARGET AT PORPHYRY LAKE



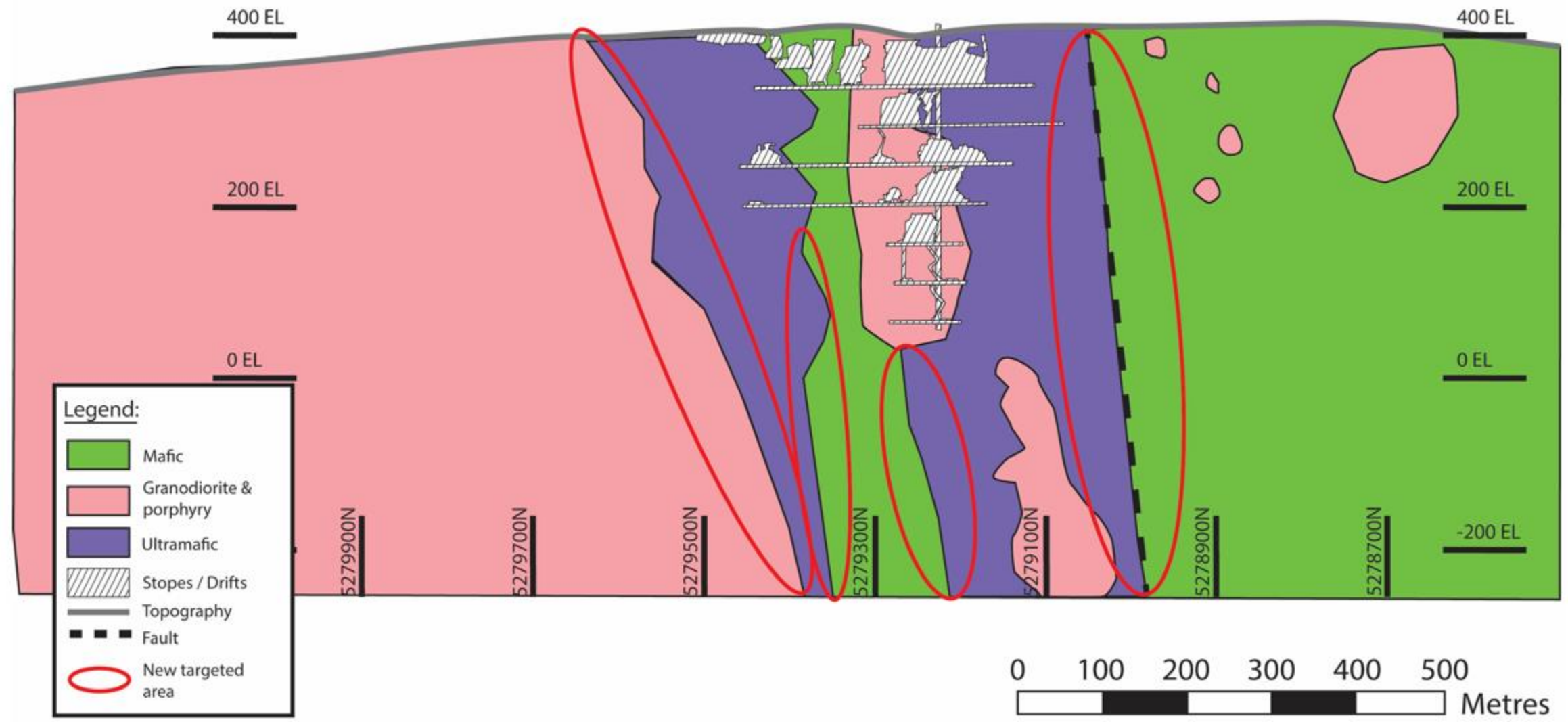
Focus on the Contact Zones of the Ultramafics

- 3D inversion of magnetic survey allowed us to redefine geological model
- Tyranite was interpreted and mined as a simple 'Fault' style deposit
- New Interpretation is focused on the contact zones of the ultramafics
- Tyranite has never been drilled using this model/interpretation

3. POTENTIAL NEW MINERALIZATION AT TYRANITE

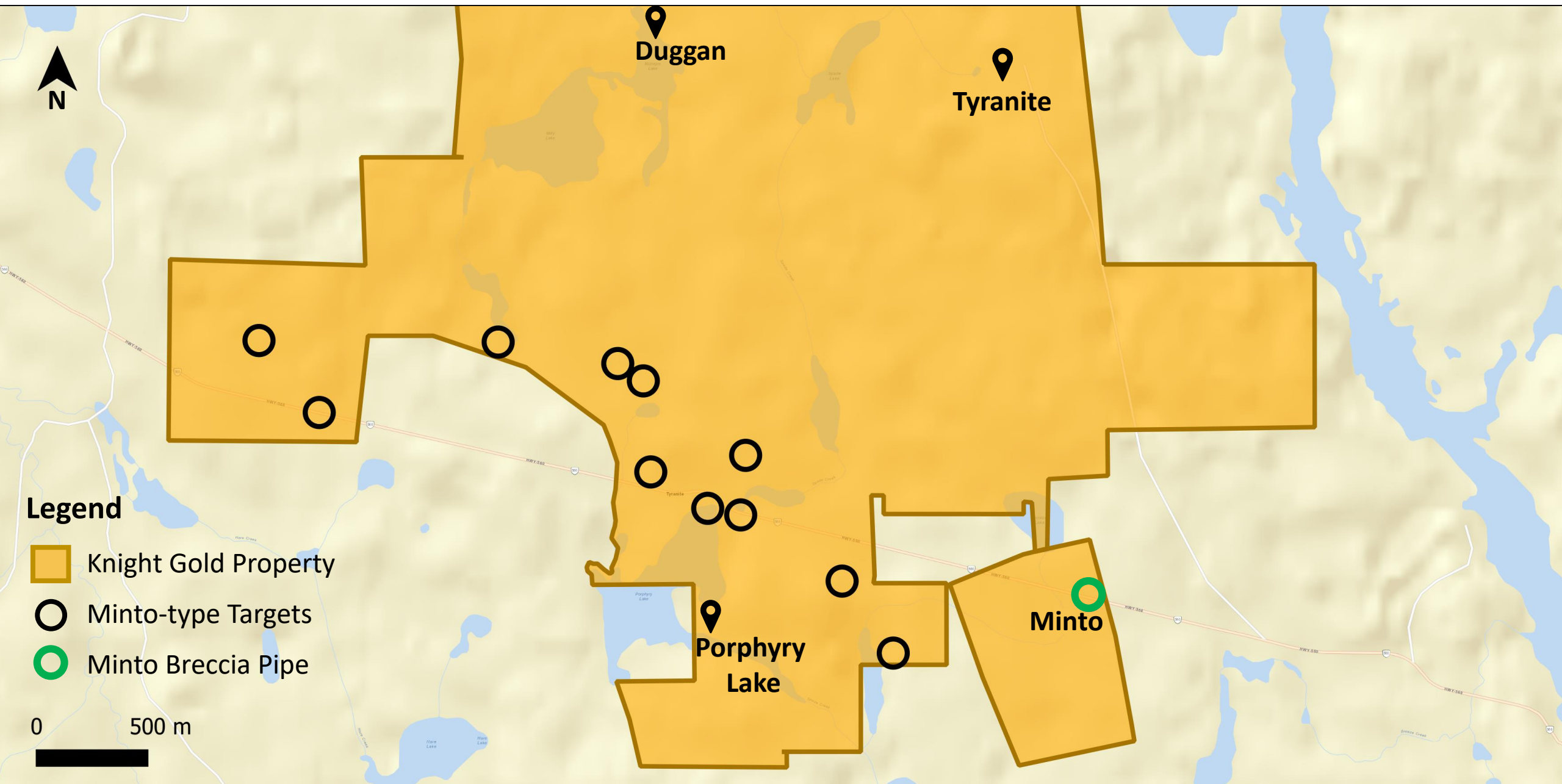


Longitudinal section of Tyranite looking East



- High priority targets identified via reprocessing high-resolution magnetic survey using Minto discovery as a reference
- New survey shows three dozen similar point like magnetic anomalies within the same formation that hosts Minto and Porphyry Lake systems
- Ground sampling on all targets confirmed 12 targets for follow up IP surveying (Minto responds to IP geophysics)
- Any anomalous targets from IP surveying will be drill tested

MINTO-TYPE TARGETS IDENTIFIED THROUGHOUT



Stephen Stewart, M.Sc., MBA – CEO and Director

Stephen has over 15 years of experience in the resource and finance industries where he has evaluated and raised capital for natural resource projects. His focus has been on the acquisition, exploration and development of resource assets and has served as a senior officer with TSX Venture companies.

Alex Stewart, J.D. –Chairman and Director

Alex has over 40 years of experience in the practice of securities law and natural resource investment. In the past he was the founder behind a number of mining projects including the Cote Lake Project and the Eagle One deposit. He holds a Bachelor of Arts from the Western University, a Juris Doctor from the University of Toronto Law School and a Diploma, LCE, from the University of Madrid.

Charles Beaudry, M.Sc., P.Geo – VP Exploration and Director

Charles is a professional geologist with more than 35 years of experience in mineral exploration and project development of precious and base metal deposits across the globe. Charles spent 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities.

Gautam Narayanan, M.Sc. MBA, Corporate Development Manager

Gautam's previous experience spurs from the Capital Markets, where he served as an equity research associate covering Base and Precious Metals at Canaccord Genuity, and prior to that, as a consultant focusing on natural resource investments--primarily covering the global phosphate and potash industry.

Antoine Schwartzman M.Sc., - Geology Manager

Project Geologist who joined our team in June 2018. Mr. Schwartzmann is responsible for the data management, modeling and targeting of our projects working directly with the VP of exploration

Stephen Stewart

Chief Executive Officer

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